



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

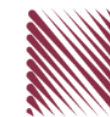
31st October 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, October 31, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,531.76	69.25	1.07%	-10.43%	7,660.99	6,357.12	38.69	1.56	28.61	4.38
Premier Index	7,142.68	95.26	1.35%	-11.99%	8,592.03	6,899.51	29.59	1.78	30.20	4.93
Main Index	5,395.95	2.59	0.05%	-3.59%	5,810.63	5,334.33	9.10	0.85	23.46	2.58
NIC 50 Index	8,233.27	93.03	1.14%	-9.36%	9,634.57	8,000.20	28.89	1.78	30.20	4.93

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	48.48	149.33
Premier Index	43.71	111.06
Main Index	4.77	38.27
NIC 50 Index	48.30	135.72

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.051	20	10.00%
Ajial Real Estate Entertainmen	0.252	6,875	5.88%
Kuwait Financial Centre	0.095	1	5.44%
Al Mazaya Holding	0.055	224,935	4.21%
Automated Systems	0.083	207	4.14%

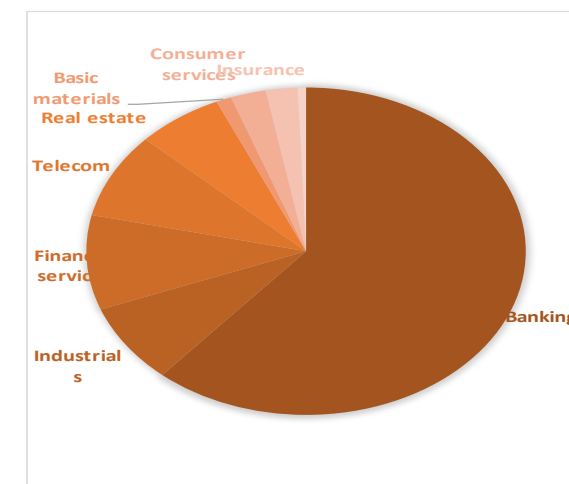
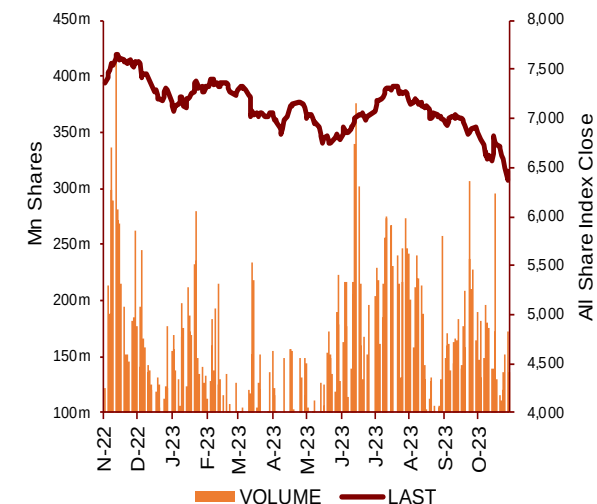
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.684	17.74	0.59%
National Bank of Kuwait	0.877	4.23	2.57%
Agility Public Warehousing	0.526	2.52	0.57%
National Industries Group Hold	0.178	2.38	0.56%
Mobile Telecommunications	0.481	1.96	2.56%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	65	36	48
Premier Index	17	3	5
Main Index	48	33	43
NIC 50 Index	30	11	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Insurance	0.431	20,204	-6.30%
Kuwait Business Town Real	0.054	311	-4.92%
Mashaer Holding	0.058	1,413	-4.89%
National Cleaning	0.029	7,721	-4.67%
Real Estate Trade Centers	0.043	24	-4.44%

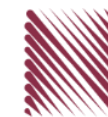
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.684	25.82	0.59%
National Industries Group Ho	0.178	13.34	0.56%
Aayan Leasing and Investme	0.154	7.25	1.32%
Kuwait International Bank	0.147	7.00	0.00%
Kuwait Real Estate	0.159	6.27	-1.24%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,577.37	17.860	1.15%	-13.1%	1,878.3	1,528.9	23.390	1.08	17.09	3.10
Industrials	887.26	6.370	0.72%	-18.4%	1,153.2	853.7	2.994	0.92	25.38	3.10
Financial services	1,155.66	4.790	0.42%	-8.5%	1,389.2	1,139.0	3.562	0.94	40.65	2.72
Telecom	1,053.27	18.650	1.80%	-12.4%	1,267.2	1,011.3	3.208	1.14	10.62	3.87
Real estate	1,152.31	15.250	1.34%	-5.9%	1,288.6	1,071.7	2.425	0.66	22.66	1.90
Basic materials	757.42	6.890	0.92%	-13.2%	980.0	746.5	0.427	1.47	8.30	12.58
Consumer services	585.00	8.220	1.43%	20.2%	629.9	437.7	0.993	2.53	11.72	2.86
Insurance	2,237.93	-14.310	-0.64%	45.2%	2,263.7	1,489.9	0.892	1.01	16.15	4.52
Health care	467.62	-2.040	-0.43%	1.7%	487.2	397.7	0.232	-0.66	12.01	1.81
Energy	901.67	-3.620	-0.40%	-20.5%	1,242.7	893.6	0.183	0.70	8.88	2.40
Utilities	457.89	0.000	0.00%	-7.4%	547.4	447.4	0.191	1.57	14.03	6.94
Consumer goods	1,503.18	31.580	2.15%	-1.0%	1,760.6	1,351.5	0.177	1.09	72.57	1.20
Technology	603.82	24.000	4.14%	-16.7%	800.3	524.5	0.008	0.72	NM	-
	6,531.76	69.25	1.07%	-10.4%	7,661.0	6,357.1	38.69	1.56	28.61	4.38



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



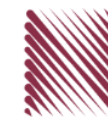
Premier Market

Tuesday, October 31, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.877	0.022	2.57%	1.62	12.46	4.02	6,955	-3%	-15%	4.23	4.84	13.4%	1.7%	1.089	0.838	23.51%
Kuwait Finance House	0.684	0.004	0.59%	1.74	16.79	2.54	10,027	-6%	-9%	17.74	25.82	14.9%	2.4%	0.805	0.659	33.89%
Mobile Telecommunications	0.481	0.012	2.56%	1.64	9.66	7.73	2,081	-1%	-15%	1.96	4.11	17.3%	5.4%	0.629	0.451	7.03%
Boubyan Bank	0.586	0.009	1.56%	2.32	35.62	1.00	2,322	-3%	-22%	1.83	3.14	6.7%	0.8%	0.801	0.563	7.85%
Agility Public Warehousing	0.526	0.003	0.57%	0.71	19.41	0.00	1,343	-6%	-27%	2.52	4.78	4.1%	2.9%	0.820	0.498	4.54%
Mabanee Co.	0.825	0.018	2.23%	1.80	16.84	1.63	1,086	0%	3%	0.66	0.80	11.1%	5.5%	0.894	0.680	3.67%
Gulf Bank	0.237	0.000	0.00%	1.08	11.47	4.01	858	-9%	-20%	1.06	4.46	9.7%	1.0%	0.336	0.235	2.90%
Burgan Bank	0.163	0.003	1.88%	0.60	16.68	4.85	562	-10%	-22%	0.13	0.82	3.6%	0.6%	0.229	0.157	1.90%
Human Soft Holding	3.040	-0.018	-0.59%	3.72	8.97	12.77	388	-3%	-9%	0.09	0.03	40.5%	32.8%	3.845	2.972	1.31%
Warba Bank	0.172	0.000	0.00%	0.93	23.79	1.72	354	-7%	-25%	0.53	3.09	4.0%	0.4%	0.250	0.165	1.20%
Boubyan Petrochemical	0.613	0.008	1.32%	1.29	11.33	9.87	327	-12%	-23%	0.40	0.65	11.1%	6.2%	0.856	0.601	1.11%
Kuwait Projects Company Holding	0.106	0.000	0.00%	0.62	26.50	0.00	482	-9%	-5%	0.17	1.59	1.9%	0.2%	0.147	0.099	1.63%
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.57	14.03	6.94	191	-6%	-7%	0.08	0.44	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.178	0.001	0.56%	0.84	125.53	2.68	402	-11%	-14%	2.38	13.34	0.8%	1.2%	0.240	0.176	1.36%
Boursa Kuwait Securities Co	1.733	0.033	1.94%	6.00	21.73	4.99	348	-6%	-16%	0.26	0.15	32.3%	19.1%	2.410	1.652	1.18%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.28	2.52	226	-3%	-18%	1.03	7.00	3.0%	0.5%	0.195	0.143	0.76%
Jazeera Airways	1.460	0.050	3.55%	9.80	16.36	5.56	321	-1%	-23%	0.36	0.24	61.1%	7.0%	2.200	1.404	1.09%
Alafco Aviation Lease and Finance	0.166	0.003	1.84%	0.71	NM	0.00	158	-2%	-18%	0.20	1.20	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.500	0.008	1.63%	1.46	72.57	2.40	155	-2%	27%	0.33	0.65	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.180	0.017	1.46%	1.08	13.00	5.22	245	1%	-3%	1.30	1.10	8.3%	NM	1.340	0.999	0.83%
National Investments	0.186	0.001	0.54%	0.84	144.53	15.22	148	-18%	-22%	0.34	1.84	0.5%	0.2%	0.292	0.183	0.50%
Alimtiiaz Investment Group	0.052	-0.002	-3.52%	0.34	NM	16.25	53	-19%	-30%	0.10	1.82	-2.0%	-0.6%	0.087	0.052	0.18%
Kuwait Real Estate	0.159	-0.002	-1.24%	1.14	14.83	1.83	147	-4%	52%	1.01	6.27	7.9%	2.9%	0.170	0.100	0.50%
Integrated Holding	0.442	0.007	1.61%	1.81	35.14	3.42	112	2%	19%	0.32	0.72	5.1%	3.3%	0.477	0.326	0.38%
ALI ALGanim	1.075	0.020	1.90%	8.03	12.02	6.61	295	-7%	34%	0.87	0.81	35.1%	14.5%	1.287	0.790	1.00%
Kuwait Investment	0.119	0.000	0.00%	4.85	8.43	4.27	62	-8%	-22%	0.08	0.69	6.6%	4.2%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investmei	0.163	-0.003	-1.81%	5.54	31.50	2.39	133	-10%	45%	0.46	2.78	3.7%	3.1%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.154	0.002	1.32%	5.39	8.92	5.07	102	-4%	16%	1.12	7.25	12.6%	8.4%	0.171	0.121	0.35%
Commercial Real Estate	0.098	0.001	0.61%	4.91	17.80	2.98	175	-1%	2%	0.36	3.70	3.4%	2.0%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.755	0.024	3.28%	6.20	21.65	2.76	136	3%	23%	1.41	1.89	8.9%	3.6%	0.785	0.566	0.46%
GFH Financial Group	0.077	0.001	1.72%	5.20	8.39	6.52	266	-3%	1%	0.39	5.01	10.5%	1.2%	0.095	0.069	0.90%
Total		95.26	1.35%	1.78	30.20	4.93	29,587	-4.9%	-12.0%	39.89	88.92					100%

DAILY MARKET COVERAGE REPORT

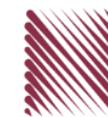
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.877	0.022	2.57%	1.62	12.5	4.02	6,955	-3.2%	-14.6%	13.4%	1.7%
Kuwait Finance House	0.684	0.004	0.59%	1.74	16.8	2.54	10,027	-6.4%	-8.6%	14.9%	2.4%
Mobile Telecommunications	0.481	0.012	2.56%	1.64	9.7	7.73	2,081	-1.2%	-14.6%	17.3%	5.4%
Boubyan Bank	0.586	0.009	1.56%	2.32	35.6	1.00	2,322	-3.0%	-22.2%	6.7%	0.8%
Agility Public Warehousing	0.526	0.003	0.57%	0.71	19.4	0.00	1,343	-5.7%	-26.9%	4.1%	2.9%
Mabanee Co.	0.825	0.018	2.23%	1.80	16.8	1.63	1,086	0.0%	3.1%	11.1%	5.5%
Gulf Bank	0.237	0.000	0.00%	1.08	11.5	4.01	858	-9.3%	-20.2%	9.7%	1.0%
Burgan Bank	0.163	0.003	1.88%	0.60	16.7	4.85	562	-10.4%	-21.8%	3.6%	0.6%
Human Soft Holding	3.040	-0.018	-0.59%	3.72	9.0	12.77	388	-2.7%	-9.3%	40.5%	32.8%
Warba Bank	0.172	0.000	0.00%	0.93	23.8	1.72	354	-7.0%	-24.6%	4.0%	0.4%
Boubyan Petrochemical	0.613	0.008	1.32%	1.29	11.3	9.87	327	-11.5%	-23.4%	11.1%	6.2%
Kuwait Projects Company Holding	0.106	0.000	0.00%	0.62	26.5	0.00	482	-9.4%	-5.4%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.57	14.0	6.94	191	-6.5%	-7.4%	12.4%	2.9%
National Industries Group Holding	0.178	0.001	0.56%	0.84	125.5	2.68	402	-11.0%	-13.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.733	0.033	1.94%	6.00	21.7	4.99	348	-6.1%	-15.5%	32.3%	19.1%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.3	2.52	226	-3.3%	-17.9%	3.0%	0.5%
Jazeera Airways	1.460	0.050	3.55%	9.80	16.4	5.56	321	-0.9%	-23.2%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.166	0.003	1.84%	0.71	NM	0.00	158	-2.4%	-18.2%	-16.4%	-3.6%
Mezzan Holding	0.500	0.008	1.63%	1.46	72.6	2.40	155	-1.6%	27.2%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.180	0.017	1.46%	1.08	13.0	5.22	245	0.5%	-2.9%	8.3%	6.4%
National Investments	0.186	0.001	0.54%	0.84	144.5	15.22	148	-18.4%	-21.5%	0.5%	0.2%
Alimtiiaz Investment Group	0.052	-0.002	-3.52%	0.34	NM	16.25	53	-19.2%	-30.4%	-2.0%	-0.6%
Kuwait Real Estate	0.159	-0.002	-1.24%	1.14	14.8	1.83	147	-3.6%	51.6%	7.9%	2.9%
Integrated Holding	0.442	0.007	1.61%	1.81	35.1	3.42	112	2.3%	19.5%	5.1%	3.3%
ALI ALGanim	1.075	0.020	1.90%	3.73	12.0	6.61	295	-7.3%	33.5%	35.1%	14.5%
Kuwait Investment	0.119	0.000	0.00%	0.55	8.4	4.27	62	-7.8%	-21.7%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.163	-0.003	-1.81%	1.24	31.5	2.39	133	-9.9%	44.6%	3.7%	3.1%
Aayan Leasing and Investment	0.154	0.002	1.32%	1.09	8.9	5.07	102	-3.7%	15.8%	12.6%	8.4%
Commercial Real Estate	0.098	0.001	0.61%	0.61	17.8	2.98	175	-0.6%	2.4%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.755	0.024	3.28%	1.90	21.7	2.76	136	2.6%	23.2%	8.9%	3.6%
GFH Financial Group	0.077	0.001	1.72%	0.90	8.4	6.52	266	-3.0%	1.3%	10.5%	1.2%
Total		95.26	1.35%	1.78	30.20	4.93	29,292	-4.9%	-12.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,143	95.26	1.35%	7,498	7,798	41	29,292	-4.9%	-11.9%	8,592	6,900

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.460	0.050	3.55%	1.525	1.746	51	321	-0.9%	-23.2%	2.200	1.404
National Bank of Kuwait	0.877	0.022	2.57%	0.897	0.965	59	6,955	-3.2%	-14.6%	1.089	0.838
Mobile Telecommunications	0.481	0.012	2.56%	0.491	0.525	59	2,081	-1.2%	-14.6%	0.629	0.451
Mabane Co.	0.825	0.018	2.23%	0.840	0.795	46	1,086	0.0%	3.1%	0.894	0.680
Boursa Kuwait Securities Co	1.733	0.033	1.94%	1.857	1.892	41	348	-6.1%	-15.5%	2.410	1.652

Middel Performrs (Today`s Price Change)

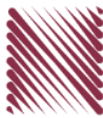
ALI ALGanim	1.075	0.020	1.90%	1.125	0.995	58	295	-7.3%	33.5%	1.287	0.790
Burgan Bank	0.163	0.003	1.88%	0.182	0.201	32	562	-10.4%	-21.8%	0.229	0.157
Mezzan Holding	0.500	0.008	1.63%	0.512	0.452	50	155	-1.6%	27.2%	0.540	0.345
Integrated Holding	0.442	0.007	1.61%	0.434	0.397	47	112	2.3%	19.5%	0.477	0.326
Boubyan Bank	0.586	0.009	1.56%	0.604	0.646	45	2,322	-3.0%	-22.2%	0.801	0.563
Gulf Cable and Electrical Industries Group	1.180	0.017	1.46%	1.181	1.184	69	245	0.5%	-2.9%	1.340	0.999
Kuwait Finance House	0.684	0.004	0.59%	0.727	0.747	42	10,027	-6.4%	-8.6%	0.805	0.659
Agility Public Warehousing	0.526	0.003	0.57%	0.100	0.100	54	1,343	-5.7%	-26.9%	1.210	0.996
National Industries Group Holding	0.178	0.001	0.56%	0.208	0.204	22	402	-11.0%	-13.9%	0.240	0.176
Gulf Bank	0.237	0.000	0.00%	0.253	0.270	29	858	-9.3%	-20.2%	0.336	0.235
Warba Bank	0.172	0.000	0.00%	0.188	0.211	36	354	-7.0%	-24.6%	0.250	0.165
Kuwait Projects Company Holding	0.106	0.000	0.00%	0.118	0.121	33	482	-9.4%	-5.4%	0.147	0.099

Bottom 5 Performrs (Today`s Price Change)

Kuwait International Bank	0.147	0.000	0.00%	0.155	0.168	41	226	-3.3%	-17.9%	0.195	0.143
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	0.186	0.185	39	191	-6.5%	-7.4%	0.208	0.170
Human Soft Holding	3.040	-0.018	-0.59%	3.155	3.408	53	388	-2.7%	-9.3%	3.845	2.972
Kuwait Real Estate	0.159	-0.002	-1.24%	0.163	0.127	42	147	-3.6%	51.6%	0.170	0.100
Alimtiiaz Investment Group	0.052	-0.002	-3.52%	0.063	0.063	18	53	-19.2%	-30.4%	0.087	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.877	0.022	2.57%	1.62	12.46	4.02	6,955	-3.2%	-14.6%	4.23	4.84	13.4%	1.7%	1.089	0.838	17.98%
Kuwait Finance House	0.684	0.004	0.59%	1.74	16.79	2.54	10,027	-6.4%	-8.6%	17.74	25.82	14.9%	2.4%	0.805	0.659	25.92%
Boubyan Bank	0.586	0.009	1.56%	2.32	35.62	1.00	2,322	-3.0%	-22.2%	1.83	3.14	6.7%	0.8%	0.801	0.563	6.00%
Commercial Bank of Kuwait	0.556	-0.004	-0.71%	1.55	8.06	4.15	1,023	-18.8%	11.2%	0.00	0.01	19.6%	3.1%	0.730	0.447	2.64%
Gulf Bank	0.237	0.000	0.00%	1.08	11.47	4.01	858	-9.3%	-20.2%	1.06	4.46	9.7%	1.0%	0.336	0.235	2.22%
Burgan Bank	0.163	0.003	1.88%	0.60	16.68	4.85	562	-10.4%	-21.8%	0.13	0.82	3.6%	0.6%	0.229	0.157	1.45%
Ahli United Bank	0.248	0.000	0.00%	0.82	17.27	3.33	559	-2.4%	-12.7%	0.18	0.70	4.8%	0.9%	0.300	0.240	1.44%
Warba Bank	0.172	0.000	0.00%	0.93	23.79	1.72	354	-7.0%	-24.6%	0.53	3.09	4.0%	0.4%	0.250	0.165	0.92%
Al Ahli Bank of Kuwait	0.214	-0.003	-1.38%	0.70	13.50	3.47	505	-12.3%	-28.8%	0.02	0.10	5.2%	0.6%	0.332	0.211	1.31%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.28	2.52	226	-3.3%	-17.9%	1.03	7.00	3.0%	0.5%	0.195	0.143	0.58%
Total Banking Sector - 10 Companies							23,390			26.75	49.98					60.47%

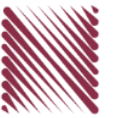
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.613	0.008	1.32%	1.29	11.33	9.87	327	-11.54%	-23.38%	0.40	0.65	11.1%	6.2%	0.856	0.601	0.85%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.396	-0.006	-1.49%	2.20	4.35	26.71	26	0.25%	49.95%	0.02	0.05	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							427			0.42	0.70					1.10%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.500	0.008	1.63%	1.46	72.57	2.40	155	-1.6%	27.2%	0.33	0.65	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.00	-11.1%	-5.9%	0.130	0.091	0.06%
Total Consumer Goods - 2 Companies							177			0.33	0.65					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.460	0.050	3.55%	9.80	16.36	5.56	321	-0.9%	-23.2%	0.36	0.24	61.1%	7.0%	2.200	1.404	0.83%
Kuwait National Cinema	1.185	0.000	0.00%	1.36	13.26	5.06	110	3.0%	24.7%	0.00	0.00	10.6%	4.4%	1.206	0.900	0.28%
Oula Fuel Marketing	0.137	0.005	3.79%	0.80	11.70	3.73	55	-3.5%	-5.5%	0.04	0.26	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.139	0.004	2.96%	0.78	12.24	3.70	56	-1.4%	-6.7%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.103	0.001	0.98%	0.42	NM	0.00	29	2.0%	-5.5%	0.00	0.01	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.019	0.000	0.53%	0.18	1.42	0.00	3	-19.7%	-19.0%	0.03	1.67	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.284	0.001	0.35%	10.41	16.32	0.00	52	-10.4%	188.7%	0.72	2.50	64.9%	1.8%	0.334	0.058	0.13%
Kuwait Resorts	0.072	0.000	-0.56%	0.47	12.77	4.22	14	-3.2%	-9.1%	0.00	0.02	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.105	-0.002	-1.87%	0.87	8.28	5.61	12	-7.1%	-5.4%	0.00	0.04	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.169	0.003	1.81%	1.32	11.32	2.75	31	-5.1%	-23.8%	0.04	0.23	12.2%	9.4%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	-4.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.075	0.020	1.90%	3.73	12.02	6.61	295	-7.3%	nm	0.87	0.81	35.1%	14.5%	1.287	0.790	0.76%
Total Consumer Services - 13 Companies							993			2.06	5.79					2.57%

DAILY MARKET COVERAGE REPORT

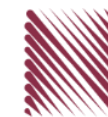
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	0.000	0.00%	2.61	5.34	12.71	299	-2.9%	-29.5%	0.04	0.16	38.9%	13.6%	0.392	0.258	0.77%
Kuwait Projects Company Holding	0.106	0.000	0.00%	0.62	26.50	0.00	482	-9.4%	-5.4%	0.17	1.59	1.9%	0.2%	0.147	0.099	1.25%
National Industries Group Holding	0.178	0.001	0.56%	0.84	125.53	2.68	402	-11.0%	-13.9%	2.38	13.34	0.8%	1.2%	0.240	0.176	1.04%
Boursa Kuwait Securities Co	1.733	0.033	1.94%	6.00	21.73	4.99	348	-6.1%	-15.5%	0.26	0.15	32.3%	19.1%	2.410	1.652	0.90%
GFH Financial Group	0.077	0.001	1.72%	0.90	8.39	6.52	266	-3.0%	1.3%	0.39	5.01	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.186	0.001	0.54%	0.84	144.53	15.22	148	-18.4%	-21.5%	0.34	1.84	0.5%	0.2%	0.292	0.183	0.38%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.052	-0.002	-3.52%	0.34	NM	16.25	53	-19.2%	-30.4%	0.10	1.82	-2.0%	-0.6%	0.087	0.052	0.14%
Commercial Facilities	0.153	0.000	0.00%	0.50	11.81	10.32	78	-5.6%	-14.5%	0.04	0.27	4.2%	2.4%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.154	0.002	1.32%	1.09	8.92	5.07	102	-3.7%	15.8%	1.12	7.25	12.6%	8.4%	0.171	0.121	0.26%
Kuwait Investment	0.119	0.000	0.00%	0.55	8.43	4.27	62	-7.8%	-21.7%	0.08	0.69	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.180	0.003	1.69%	1.03	3.11	2.94	92	6.5%	1.7%	0.04	0.25	34.1%	25.2%	0.205	0.141	0.24%
Arzan Financial Group for Financing and Investment	0.163	-0.003	-1.81%	1.24	31.50	2.39	133	-9.9%	44.6%	0.46	2.78	3.7%	3.1%	0.195	0.099	0.34%
Kuwait Financial Centre	0.095	0.005	5.44%	0.45	NM	5.16	48	-5.0%	-9.5%	0.00	0.00	-0.9%	0.6%	0.120	0.090	0.12%
Gulf Investment House	0.382	-0.007	-1.80%	3.59	95	0.00	155	-1.3%	-3.3%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.40%
Arabi Group Holdings	0.537	0.005	0.94%	3.74	NM	0.00	186	5.1%	124.9%	0.75	1.39	-13.5%	-1.5%	0.567	0.196	0.48%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	-1.6%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.127	0.073	0.05%
Privatization Holding	0.029	-0.001	-3.33%	0.29	NM	0.00	18	-5.8%	-19.4%	0.01	0.26	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.043	0.000	0.47%	0.44	NM	0.00	34	-9.8%	-21.9%	0.02	0.50	-4.8%	-4.7%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.68	12.00	5.00	36	10.0%	3.9%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.052	0.001	2.77%	0.50	NM	0.00	21	-14.9%	-28.5%	0.02	0.43	0.0%	-0.3%	0.077	0.051	0.05%
Kamco Investment	0.087	0.000	0.12%	0.50	30.75	11.14	30	-7.0%	-16.0%	0.01	0.12	1.6%	0.7%	0.115	0.085	0.08%
First Investment	0.043	0.000	-0.23%	0.78	NM	0.00	19	-4.5%	-32.1%	0.00	0.00	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.073	0.001	0.83%	0.00	NM	0.00	22	-15.6%	-17.5%	0.01	0.12	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.071	0.000	0.57%	0.71	20.77	6.95	33	-33.2%	-15.7%	0.05	0.71	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	-6.2%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.037	-0.002	-4.39%	0.61	NM	0.00	8	-19.4%	-38.2%	0.00	0.04	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	-0.001	-0.87%	0.55	8.77	5.22	15	0.9%	-2.9%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.024	0.000	1.67%	0.71	NM	0.00	11	-11.3%	-10.3%	0.01	0.52	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.063	0.001	1.78%	0.48	NM	0.00	19	7.0%	-2.9%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.104	-0.001	-0.95%	0.63	14.89	4.85	24	-14.0%	-19.2%	0.09	0.87	4.2%	2.9%	0.135	0.100	0.06%
Osoul Investment	0.092	-0.002	-2.13%	0.79	5.79	6.38	12	1.1%	-5.9%	0.01	0.08	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.048	0.001	1.05%	0.54	55.76	0.00	11	15.7%	-21.3%	0.00	0.01	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.35	0.00	12	-2.0%	-4.8%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.178	0.001	0.56%	1.72	59.40	0.00	20	16.3%	5.3%	0.24	1.34	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.189	-0.002	-1.05%	1.13	8.16	0.00	47	-12.9%	90.7%	0.24	1.25	14.5%	6.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.022	0.000	0.00%	0.74	23.72	0.00	4	-0.9%	2.3%	0.00	0.00	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.019	0.001	2.78%	0.61	NM	0.00	6	-17.8%	77.9%	0.03	1.82	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.030	0.000	0.00%	0.22	65.22	0.00	5	-12.0%	-21.1%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.111	0.000	0.00%	0.29	NM	0.00	3	-16.5%	40.5%	0.02	0.21	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.104	-0.001	-0.95%	1.13	83.33	0.00	31	-11.9%	-6.3%	0.07	0.71	1.6%	1.0%	0.132	0.100	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.102	0.003	2.72%	1.23	22.83	0.00	39	-2.9%	-4.7%	0.04	0.40	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.051	0.005	10.00%	0.89	69.70	0.00	2	-9.8%	-43.7%	0.00	0.00	1.3%	0.4%	0.100	0.046	0.01%
Total Financial Services - 44 Companies							3,555			7.06	45.94					9.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

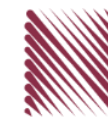


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	-0.005	-0.63%	2.41	13.98	0.69	161	-0.6%	5.2%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.42%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							232			0.00	0.00					0.60%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.526	0.003	0.57%	0.71	19.41	0.00	1,343	-5.7%	-26.9%	2.52	4.78	4.1%	2.9%	0.820	0.498	3.47%
Human Soft Holding	3.040	-0.018	-0.59%	3.72	8.97	12.77	388	-2.7%	-9.3%	0.09	0.03	40.5%	32.8%	3.845	2.972	1.00%
Alafco Aviation Lease and Finance	0.166	0.003	1.84%	0.71	NM	0.00	158	-2.4%	-18.2%	0.20	1.20	-16.4%	-3.6%	0.220	0.162	0.41%
Kuwait Cement	0.148	0.005	3.50%	0.54	24.16	3.45	106	-8.6%	-33.6%	0.10	0.72	2.2%	1.4%	0.235	0.142	0.27%
Gulf Cable and Electrical Industries Group	1.180	0.017	1.46%	1.08	13.00	5.22	245	0.5%	-2.9%	1.30	1.10	8.3%	6.4%	1.340	0.999	0.63%
Integrated Holding	0.442	0.007	1.61%	1.81	35.14	3.42	112	2.3%	19.5%	0.32	0.72	5.1%	3.3%	0.477	0.326	0.29%
Kuwait Portland Cement	0.820	0.002	0.24%	1.11	13.59	8.54	82	0.4%	0.4%	0.00	0.00	8.3%	6.3%	0.945	0.800	0.21%
United Projects for Aviation Services	0.184	0.000	0.00%	0.67	154.62	0.00	69	-3.2%	-9.8%	0.00	0.00	0.4%	0.3%	0.268	0.164	0.18%
Heavy Engineering Industries and Shipbuilding	0.755	0.024	3.28%	1.90	21.65	2.76	136	2.6%	23.2%	1.41	1.89	8.9%	3.6%	0.785	0.566	0.35%
National Industries	0.166	0.000	0.00%	0.69	15.59	6.02	60	1.2%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.244	-0.005	-2.01%	0.95	10.70	8.13	29	-3.6%	-17.8%	0.00	0.00	9.1%	5.4%	0.320	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.085	-0.003	-3.41%	0.70	58.76	0.00	43	-9.1%	-36.1%	0.00	0.03	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.421	0.012	2.93%	1.37	6.71	7.35	72	-1.9%	-7.3%	0.29	0.68	21.5%	5.5%	0.476	0.362	0.19%
Kuwait and Gulf Link Transport	0.052	0.000	-0.19%	0.38	NM	0.00	14	-2.6%	-10.7%	0.00	0.02	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.170	-0.004	-2.30%	0.94	11.89	6.90	17	-1.2%	5.6%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.029	-0.001	-4.67%	0.25	NM	0.00	7	-14.6%	-13.3%	0.01	0.27	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.080	0.002	2.44%	0.65	10.48	6.25	13	-5.4%	-0.7%	0.00	0.04	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.101	0.002	2.12%	0.54	5.94	6.87	17	-7.3%	-2.7%	0.02	0.20	9.2%	6.4%	0.123	0.086	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.018	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.310	0.000	0.00%	0.98	9.27	5.90	47	0.0%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							2,994			6.27	11.82					7.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

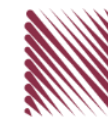


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.850	0.000	0.00%	1.81	10.82	2.92	525	3.4%	82.3%	0.00	0.00	18.2%	4.4%	1.899	0.965	1.36%
Al Ahleia Insurance	0.595	0.000	0.00%	0.99	7.36	6.62	129	-1.7%	19.5%	0.00	0.00	13.4%	5.4%	0.720	0.488	0.33%
Kuwait Insurance	0.431	-0.029	-6.30%	0.63	2.28	8.87	80	-2.9%	-17.7%	0.02	0.05	NULL	NULL	0.627	0.416	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.73	7.14	5.67	24	-0.9%	15.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	-0.002	-4.26%	0.66	36.15	0.00	6	-16.3%	18.7%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.024	-0.001	-3.19%	0.67	44.04	0.00	3	8.5%	-0.8%	0.00	0.00	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							892			0.02	0.06					2.31%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.690	0.000	0.00%	1.62	8.71	7.25	67	-6.6%	-12.5%	0.00	0.00	19.3%	15.3%	1.040	0.688	0.17%
Independent Petroleum Group	0.421	0.001	0.24%	0.77	9.68	7.13	76	-7.5%	-17.5%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.094	-0.003	-3.01%	0.34	8.25	0.00	25	-1.7%	-18.7%	0.02	0.27	4.2%	1.4%	0.133	0.091	0.06%
Energy House Holding	0.052	0.000	0.00%	0.58	NM	0.00	2	-1.9%	182.1%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.033	-0.001	-2.37%	0.71	NM	0.00	7	-9.6%	-26.5%	0.00	0.08	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							183			0.03	0.35					0.47%

DAILY MARKET COVERAGE REPORT

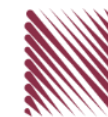
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.825	0.018	2.23%	1.80	16.84	1.63	1,086	0.0%	3.1%	0.66	0.80	11.1%	5.5%	0.894	0.680	2.81%
Salhia Real Estate	0.401	0.002	0.50%	1.29	13.89	3.71	220	-3.8%	-17.9%	0.19	0.47	9.6%	3.7%	0.550	0.383	0.57%
Commercial Real Estate	0.098	0.001	0.61%	0.61	17.80	2.98	175	-0.6%	2.4%	0.36	3.70	3.4%	2.0%	0.111	0.092	0.45%
National Real Estate	0.067	0.001	1.99%	0.29	13.20	0.00	125	-7.9%	-46.8%	0.11	1.72	2.3%	1.6%	0.156	0.064	0.32%
Tamdeen Real Estate	0.360	0.000	0.00%	0.64	9.47	3.34	145	-4.5%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.326	0.37%
Kuwait Real Estate	0.159	-0.002	-1.24%	1.14	14.83	1.83	147	-3.6%	51.6%	1.01	6.27	7.9%	2.9%	0.170	0.100	0.38%
United Real Estate	0.045	0.002	3.93%	0.30	180.42	0.00	59	-9.3%	-28.7%	0.00	0.05	0.5%	0.2%	0.080	0.043	0.15%
First Dubai for Real Estate Development	0.034	0.000	-0.59%	0.36	NM	0.00	25	-10.6%	-30.5%	0.01	0.28	-6.8%	-5.4%	0.059	0.032	0.06%
Al Mazaya Holding	0.055	0.002	4.21%	0.73	NM	0.00	34	-2.2%	15.8%	0.22	4.26	-70.8%	-19.6%	0.061	0.035	0.09%
Ajial Real Estate Entertainment	0.252	0.014	5.88%	0.36	9.17	1.94	51	0.8%	-8.4%	0.01	0.03	3.9%	3.0%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	-0.003	-2.95%	0.50	10.08	6.02	28	-2.6%	3.0%	0.01	0.16	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.123	0.002	1.65%	2.53	7.90	0.00	40	8.8%	101.6%	0.03	0.25	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.071	0.002	2.74%	0.47	6.24	7.19	30	-4.4%	-7.8%	0.00	0.04	7.7%	5.8%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	-0.14%	0.24	NM	0.00	18	-4.1%	-24.8%	0.04	0.56	-1.5%	-0.5%	0.101	0.068	0.05%
Al-Enmaa Real Estate	0.051	0.000	0.00%	0.55	21.71	0.00	23	-3.8%	-14.6%	0.00	0.00	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.000	0.00%	0.64	13.68	6.90	22	-1.7%	-25.0%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.054	-0.003	-4.92%	0.69	9.71	9.38	31	-2.7%	-3.6%	0.00	0.01	7.2%	4.2%	0.070	0.051	0.08%
Dalqan Real Estate	0.145	-0.003	-2.03%	1.41	47.90	1.99	9	-6.5%	-35.7%	0.01	0.07	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.040	0.001	1.77%	0.82	7.14	0.00	23	13.6%	74.8%	0.12	3.04	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.053	0.000	0.76%	0.48	14.62	7.62	20	3.1%	-1.1%	0.00	0.00	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.054	0.001	2.27%	0.51	5.45	0.00	20	5.0%	51.8%	0.29	5.32	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	-1.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.058	-0.003	-4.89%	0.68	4.31	0.00	10	-5.8%	6.8%	0.00	0.02	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.076	0.000	0.00%	0.66	8.79	10.53	8	-14.6%	-30.9%	0.00	0.00	7.6%	4.7%	0.110	0.076	0.02%
Al Massaleh Real Estate	0.028	0.001	3.70%	0.42	NM	0.00	7	-5.1%	-7.3%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.10	NM	0.00	6	-4.6%	0.0%	0.00	0.00	#VALUE!	#VALUE!	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	0.69%	0.26	NM	0.00	3	-7.1%	-31.0%	0.00	0.29	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.148	0.001	0.68%	1.58	NM	0.00	15	-14.9%	65.7%	0.04	0.27	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.030	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.001	3.11%	0.40	15.58	0.00	3	-20.4%	-1.5%	0.04	1.36	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.043	-0.002	-4.44%	0.25	25.00	0.00	6	0.5%	-28.3%	0.00	0.00	1.0%	0.8%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,425			3.16	28.95					6.27%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.083	0.003	4.14%	0.72	NM	0.00	8	8.6%	-13.3%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.72	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.481	0.012	2.56%	1.64	9.66	7.73	2,081	-1.2%	-14.6%	1.96	4.11	17.3%	5.4%	0.629	0.451	5.38%
Kuwait Telecommunications	0.530	0.001	0.19%	2.32	15.45	5.74	529	-2.8%	-9.4%	0.34	0.64	15.2%	8.1%	0.793	0.520	1.37%
National Mobile Telecommunications	1.192	0.008	0.68%	1.00	6.75	5.86	597	-2.8%	2.8%	0.02	0.01	15.6%	8.4%	1.300	0.957	1.54%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	-1.2%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,215			2.32	4.76					8.31%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.57	14.03	6.94	191	-6.5%	-7.4%	0.08	0.44	12.4%	2.9%	0.208	0.170	0.49%
Total Utilities - 1 Company							191			0.08	0.44					0.49%

Total Market 150 Companies				1.56	28.61	4.38	38,683			48.48	149.33					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw